

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re:	)	
	)	Chapter 11
Genesis Global Holdco LLC, <i>et al.</i> , <sup>1</sup>	)	
	)	Case No. 23-10063 (SHL)
Debtors.	)	
	)	(Jointly Administered)

**FIRST MONTHLY STATEMENT OF SERVICES RENDERED AND EXPENSES  
INCURRED BY M3 ADVISORY PARTNERS, LP FOR COMPENSATION AND  
REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM MARCH 30, 2023  
THROUGH APRIL 30, 2023**

Name of Applicant:	<u>M3 Advisory Partners, LP</u>
Authorized to Provide Professional Services to:	<u>Debtors</u>
Date of Retention:	<u>March 30, 2023</u>
Period for which compensation and reimbursement is sought:	<u>March 30, 2023 through April 30, 2023</u>
Amount of Compensation sought as actual, reasonable and necessary:	<u>\$104,889.00</u>
Amount of Reimbursement of Expenses Sought as Actual and Necessary:	<u>\$58.77</u>
This is a(n):	<u>  x  </u> Monthly <u>      </u> Interim <u>      </u> Final application

This is the FIRST monthly fee statement filed in this case.

M3 Advisory Partners, LP (“M3”), financial advisors to the debtors of Genesis Global Holdco LLC, *et al.*, in these chapter 11 cases (collectively, the “Debtors”) hereby submits this monthly fee statement (the “Fee Statement”) pursuant to this Court’s *Order Establishing*

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<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

*Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 101], dated February 24, 2023 (the “**Interim Compensation Order**”) and this Court’s Order under 11 U.S.C. § 1103, Fed. R. Bankr. P. 2014 and 5002 and S.D.N.Y. LBR 2014-1, *Authorizing the Employment and Retention of M3 Advisory Partners, LP as Financial Advisors for the Debtors and Debtors-in-Possession* [Docket No. 268], dated April 28, 2023, seeking compensation and reimbursement of expenses for the period of March 30, 2023 through April 30, 2023 (the “**First Monthly Period**”). By this Fee Statement, M3 seeks payment of \$83,969.97, which comprises (i) 80% of the total amount of compensation sought for actual and necessary services rendered during the First Monthly Period and (ii) reimbursement of 100% of actual and necessary expenses incurred in accordance with such services.

**Professional Services Rendered and Expense Disbursements Incurred**

1. **Exhibit A** sets forth a timekeeper summary that includes: (a) the name and title of each individual who provided services during the Compensation Period; (b) the aggregate hours spent by each individual for which compensation is sought by M3; (c) the hourly billing rate for each such individual; and (d) the amount of fees for each such individual for which compensation is sought by M3. The blended rate for compensation requested in this Monthly Statement is approximately \$677.14.<sup>2</sup>
2. **Exhibit B** sets forth a project summary that includes the aggregate hours and fees per project category spent by M3 timekeepers in rendering services to the Committee during the Compensation Period.
3. **Exhibit C** sets forth a timekeeper summary per project category spent by M3 timekeepers in

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<sup>4</sup> The blended rate is calculated by taking the total of fees sought in this First Monthly Statement and dividing by the total of hours sought in this First Monthly Statement.

rendering services to the Committee during the Compensation Period.

4. **Exhibit D** sets forth both a summary of, and detailed entries of, expenses for which M3 seeks reimbursement.
5. **Exhibit E** sets forth the time records for M3 timekeepers for which compensation is sought by M3, setting forth a complete itemization of tasks performed in rendering services to the Committee during the Compensation Period.

#### **Notice of Objection Procedures**

Notice of this First Monthly Statement shall be given by hand or overnight delivery upon the following parties (the “**Notice Parties**”): (i) the Debtors c/o Genesis Global Holdco, LLC, Attn: Arianna Pretto-Sankman (email: arianna@genesistrading.com); (ii) counsel to the Debtors, Cleary Gottlieb Steen & Hamilton, One Liberty Plaza, New York, New York 10006, Attn: Sean A. O’Neal, Jane VanLare (email: soneal@cgsh.com and jvanlare@cgsh.com); (iii) the United States Trustee for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, Suite 515, New York, New York 10004, Attn: Greg Zipes (email: greg.zipes@usdoj.gov); and (iv) counsel to the official committee of unsecured creditors, White & Case LLP, 1221 Avenue of the Americas, 49th Floor, New York, New York 10020, Attn: Philip Abelson and Michele Meises (email: philip.abelson@whitecase.com and michele.meises@whitecase.com) and 111 South Wacker Street, Suite 5100, Chicago, Illinois 60606, Attn: Gregory F. Pesce (email: gregory.pesce@whitecase.com).

Objections to this First Monthly Statement, if any, must be served upon the Notice Parties and by e-mail, hand, or overnight delivery upon M3, at M3 Advisory Partners, LP, 1700 Broadway, 19<sup>th</sup> Floor, New York, NY 10019 (email: kkamlani@m3-partners.com and wfoster@m3-partners.com) no later than June 6, 2023 at 12:00 PM (Prevailing Eastern Time) (the “**Objection**

**Deadline**”), setting forth the nature of the objection and the specific amount of fees or expenses at issue.

If no objections to this First Monthly Statement are received by the Objection Deadline, the Debtors shall pay M3 80% of the fees and 100% of the expenses identified in this First Monthly Statement.

To the extent an objection to this First Monthly Statement is received on or before the Objection Deadline, the Debtors shall withhold payment of that portion of this First Monthly Statement to which the Objection is directed and promptly pay the remainder of the fees in the percentage set forth above pursuant to the terms of the Interim Compensation Order. To the extent such objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing.

#### **Reservation of Rights**

Although M3 has made every effort to include all fees earned and expenses incurred during the Compensation Period, some fees and expenses might not be included in this Monthly Statement due to delays caused by accounting and processing during the Compensation Period. M3 reserves the right to seek payment of such fees and expenses not included herein.

**WHEREFORE**, M3 respectfully requests payment and reimbursement in accordance with the procedures set forth in the Interim Compensation Order, i.e., payment of \$83,969.97, which comprises (i) 80% of the total amount of compensation sought for actual and necessary services rendered during the First Monthly Period and (ii) reimbursement of 100% of actual and necessary expenses incurred in accordance with such services.

Dated: May 22, 2023  
New York, New York

Respectfully submitted,

**M3 ADVISORY PARTNERS, LP**

/s/ Mohsin Y. Meghji

Mohsin Y. Meghji

1700 Broadway, 19<sup>th</sup> Floor

New York, NY 10019

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*Financial Advisor to the Debtors and Debtors in  
Possession*

**Case No: 23-10063**

**Case Name: Genesis Global Holdco, LLC et al.**

**M3 Advisory Partners, LP**

**Fee Application Period: April 1 2023 - April 30 2023**

**Exhibit A - Summary of Total Fees by Professional**

<b>Professional</b>	<b>Position</b>	<b>Billing Rate</b>	<b>Hours</b>	<b>Fees</b>
Kamlani, Kunal	Senior Managing Director	\$1,245.00	17.2	\$21,414.00
Schiffrin, Javier	Managing Director	\$1,150.00	2.1	\$2,415.00
Foster, William	Vice President	\$750.00	45.9	\$34,425.00
Iannella, Monique	Associate	\$550.00	30.6	\$16,830.00
Altman, Matthew	Associate	\$550.00	32.1	\$17,655.00
Lauser, Peter	Analyst	\$450.00	27.0	\$12,150.00
<b>Total</b>			<b>154.9</b>	<b>\$104,889.00</b>
<i>Average Billing Rate</i>				<i>\$677.14</i>

Case No: 23-10063

Case Name: Genesis Global Holdco, LLC et al.

M3 Advisory Partners, LP

Fee Application Period: April 1 2023 - April 30 2023

**Exhibit B - Summary of Time Detail by Task Category**

<b>Task Category</b>	<b>Hours</b>	<b>Fees</b>
Potential Avoidance Actions/Litigation Support	90.8	\$61,335.50
General Correspondence with Debtor & Debtors' Professionals	53.4	\$37,161.00
Intercompany Claims	8.7	\$4,785.00
General Correspondence with Other Professionals	2.0	\$1,607.50
<b>Total</b>	<b>154.9</b>	<b>\$104,889.00</b>

**Case No: 23-10063**

**Case Name: Genesis Global Holdco, LLC et al.**

**M3 Advisory Partners, LP**

**Fee Application Period: April 1 2023 - April 30 2023**

**Exhibit C - Summary of Time Detail by Task Category by Professional**

***Potential Avoidance Actions/Litigation Support***

On an ongoing basis, M3 will support the Debtors with respect to matters relating to certain payments received by the Debtors from Alameda Research LLC, Alameda Research Ltd. (BVI), and/or certain of their affiliates (the "Alameda Payments") and matters ancillary thereto.

<b>Professional</b>	<b>Position</b>	<b>Billing Rate</b>	<b>Hours</b>	<b>Fees</b>
Kamlani, Kunal	Senior Managing Director	\$1,245	8.9	\$11,080.50
Schiffrin, Javier	Managing Director	\$1,150	2.1	\$2,415.00
Foster, William	Vice President	\$750	30.4	\$22,800.00
Iannella, Monique	Associate	\$550	15.9	\$8,745.00
Altman, Matthew	Associate	\$550	12.2	\$6,710.00
Lauser, Peter	Analyst	\$450	21.3	\$9,585.00
<b>Total</b>			<b>90.8</b>	<b>\$61,335.50</b>
<i>Average Billing Rate</i>				<i>\$675.50</i>



**Case No: 23-10063**

**Case Name: Genesis Global Holdco, LLC et al.**

**M3 Advisory Partners, LP**

**Fee Application Period: April 1 2023 - April 30 2023**

**Exhibit C - Summary of Time Detail by Task Category by Professional**

***Intercompany Claims***

On an ongoing basis, M3 will analyze and review intercompany claims

<b>Professional</b>	<b>Position</b>	<b>Billing Rate</b>	<b>Hours</b>	<b>Fees</b>
Kamlani, Kunal	Senior Managing Director	\$1,245	-	\$0.00
Schiffrin, Javier	Managing Director	\$1,150	-	\$0.00
Foster, William	Vice President	\$750	-	\$0.00
Iannella, Monique	Associate	\$550	3.0	\$1,650.00
Altman, Matthew	Associate	\$550	5.7	\$3,135.00
Lauser, Peter	Analyst	\$450	-	\$0.00
<b>Total</b>			<b>8.7</b>	<b>\$4,785.00</b>
<i>Average Billing Rate</i>				<i>\$550.00</i>

**Case No: 23-10063**

**Case Name: Genesis Global Holdco, LLC et al.**

**M3 Advisory Partners, LP**

**Fee Application Period: April 1 2023 - April 30 2023**

**Exhibit C - Summary of Time Detail by Task Category by Professional**

***General Correspondence with Debtor & Debtors' Professionals***

On an ongoing basis, M3 will communicate with the Debtors' professionals throughout the restructuring process, including in pursuit of diligence requests, requesting additional information from management, or addressing questions from the Debtors.

<b>Professional</b>	<b>Position</b>	<b>Billing Rate</b>	<b>Hours</b>	<b>Fees</b>
Kamlani, Kunal	Senior Managing Directo	\$1,245	7.8	\$9,711.00
Schiffrin, Javier	Managing Director	\$1,150	-	\$0.00
Foster, William	Vice President	\$750	14.7	\$11,025.00
Iannella, Monique	Associate	\$550	11.7	\$6,435.00
Altman, Matthew	Associate	\$550	13.5	\$7,425.00
Lauser, Peter	Analyst	\$450	5.7	\$2,565.00
<b>Total</b>			<b>53.4</b>	<b>\$37,161.00</b>
<i>Average Billing Rate</i>				<i>\$695.90</i>

**Case No: 23-10063**

**Case Name: Genesis Global Holdco, LLC et al.**

**M3 Advisory Partners, LP**

**Fee Application Period: April 1 2023 - April 30 2023**

**Exhibit C - Summary of Time Detail by Task Category by Professional**

***General Correspondence with Other Professionals***

On an ongoing basis, M3 will communicate with other professionals including the UCC, its counsel, and other advisors on topics including case strategy, workstream organization and progress, risk management, and addressing questions from other stakeholders and their advisors.

<b>Professional</b>	<b>Position</b>	<b>Billing Rate</b>	<b>Hours</b>	<b>Fees</b>
Kamlani, Kunal	Senior Managing Director	\$1,245	0.5	\$622.50
Schiffrin, Javier	Managing Director	\$1,150	-	\$0.00
Foster, William	Vice President	\$750	0.8	\$600.00
Iannella, Monique	Associate	\$550	-	\$0.00
Altman, Matthew	Associate	\$550	0.7	\$385.00
Lauser, Peter	Analyst	\$450	-	\$0.00
<b>Total</b>			<b>2.0</b>	<b>\$1,607.50</b>
<i>Average Billing Rate</i>				<i>\$803.75</i>

**Case No: 23-10063**

**Case Name: Genesis Global Holdco, LLC et al.**

**M3 Advisory Partners, LP**

**Fee Application Period: April 1 2023 - April 30 2023**

**Exhibit D - Summary of Expenses by Category**

<b>Description</b>	<b>Total</b>
Business Meals	\$58.77
<b>Total (a)</b>	<b>\$58.77</b>

**Note:**

- (a) Total amounts are based on M3's expense reporting system as of the date of this Monthly Report and may not be reflective of all expenses incurred during the Reporting Period. As such, future monthly reports may include expenses incurred during the Reporting Period.

<b>Date</b>	<b>Amount</b>	<b>Category</b>	<b>Payer</b>	<b>Notes</b>
4/22/2023	\$18.77	Business Meals	William Foster	Business Meals: Local Working Dinner
4/24/2023	\$20.00	Business Meals	William Foster	Business Meals: Local Working Dinner
4/27/2023	\$20.00	Business Meals	William Foster	Business Meals: Local Working Dinner
<b>Total</b>	<b>\$58.77</b>			

Case No: 23-10063

Case Name: Genesis Global Holdco, LLC et al.

M3 Advisory Partners, LP

Fee Application Period: April 1 2023 - April 30 2023

**Exhibit E - Time Detail by Task by Professional**

Date	Name	Task Category	Detail	Hours
4/2/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Review of transaction loan excel documentation file sent over by counsel	1.1
4/2/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Review of MLA dated 2/6/19 and initial review on transaction file.	1.1
4/3/2023	Schiffirin, Javier	Potential Avoidance Actions/Litigation Support	Participated in call with K. Kamlani (M3) and W. Foster (M3) to review transaction excel provided by Cleary	0.6
4/3/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Review of loans records analysis with k. Kamlani, j. Schiffirin (m3)	0.7
4/3/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Review of loan sheet and create initial diligence request list for company	1.5
4/3/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Participate in correspondence with M. Hatch and C. Ribiero (CGSH) regarding initial diligence questions	0.6
4/3/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Provided direction to the M3 team to with respect to reviewing transaction loan excel documentation and drafted questions to be consolidated in a diligence list.	1.1
4/3/2023	Altman, Matthew	General Correspondence with Other Professionals	Participate in Internal M3 call regarding claims actions with Kunal Kamlani (M3), Javier Schiffirin (M3), William Foster (M3), and M. Iannella (M3)	0.7
4/3/2023	Altman, Matthew	General Correspondence with Debtor & Debtors'	Participate in call with W. Foster (M3) on diligence list updates	0.8
4/3/2023	Altman, Matthew	Potential Avoidance Actions/Litigation Support	Create diligence tracker for CGSH	1.1
4/4/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Review and update question and diligence list based on feedback from team	0.5
4/4/2023	Altman, Matthew	Potential Avoidance Actions/Litigation Support	Updated diligence list for CGSH	0.9
4/4/2023	Altman, Matthew	Potential Avoidance Actions/Litigation Support	Further updates to diligence list for CGSH	0.2
4/4/2023	Altman, Matthew	Potential Avoidance Actions/Litigation Support	Continued updates to diligence list for CGSH based on feedback from M3 team	0.5
4/5/2023	Schiffirin, Javier	Potential Avoidance Actions/Litigation Support	Participated in call to review M3 diligence list re: historic transactions	0.2
4/5/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Participate in call with K. Kamlani, J. Schiffirin and M. Altman (M3) to discuss loan transaction excel	0.6
4/5/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Participate in call with M. Hatch and C. Ribiero (CG) regarding loan transaction data	0.3
4/5/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Participate in call with J. Vanlare, M. Hatch and C. Ribiero (CG) about next steps with Genesis and diligence questions	0.4
4/5/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Review transaction reconciliations and adjust for changes. File sent to Cleary.	0.8
4/5/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Participated in a call with Cleary to review initial questions.	0.5
4/5/2023	Iannella, Monique	General Correspondence with Debtor & Debtors' Professionals	Attend call with K. Kamlani (M3), W. Foster (M3), J. Schiffirin (M3), M. Altman (M3) and CGSH regarding loan transaction data	0.3
4/5/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Attend call with CGHS about next steps with Genesis and diligence questions	0.4
4/5/2023	Altman, Matthew	General Correspondence with Debtor & Debtors' Professionals	Participate in call with W. Foster (M3), K. Kamlani (M3), and J. Schiffirin (M3) on diligence list	0.3
4/5/2023	Altman, Matthew	Potential Avoidance Actions/Litigation Support	Update diligence list for company	0.5
4/5/2023	Altman, Matthew	General Correspondence with Debtor & Debtors' Professionals	Participate in call with K. Kamlani (M3), W. Foster (M3), J. Schiffirin (M3) M. Iannella (M3) and CGSH on claims	0.3
4/6/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Participate in call with j. Vanlare, M. Hatch and C. Ribiero (CG) regarding diligence list with genesis about pulling data	0.6

Case No: 23-10063

Case Name: Genesis Global Holdco, LLC et al.

M3 Advisory Partners, LP

Fee Application Period: April 1 2023 - April 30 2023

**Exhibit E - Time Detail by Task by Professional**

Date	Name	Task Category	Detail	Hours
4/6/2023	Foster, William	Potential Avoidance Actions/Litigation Support	create and revise updated diligence list in conjunction with input from k. kamlani (m3)	0.7
4/6/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Review diligence list for the Company	0.3
4/6/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Participated in a follow up call with Cleary to review the diligence list	0.4
4/6/2023	Altman, Matthew	General Correspondence with Debtor & Debtors' Professionals	Participate in call with K. Kamlani (M3), W. Foster (M3), J. Schiffrin (M3) and CGSH on diligence list	0.4
4/6/2023	Altman, Matthew	Potential Avoidance Actions/Litigation Support	Update diligence list per updates from team	0.7
4/10/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Prepare for call with debtor's to review business operations	0.3
4/10/2023	Foster, William	General Correspondence with Other Professionals	Correspondence with team regarding next steps in regards to data aggregation and conversations with company	0.4
4/10/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Attend Call with CGSH, M. Iannella (M3), K. Kamlani (M3), and Matt Altman (M3) and company to discuss diligence list	1.3
4/10/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Attend Call with CGSH W. Foster (M3), M. Iannella (M3) and Matt Altman (M3) and company to discuss diligence list	1.3
4/10/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Schedule open items and issue follow up note to the team.	0.4
4/10/2023	Altman, Matthew	General Correspondence with Debtor & Debtors' Professionals	Participate in call with CGSH, W. Foster (M3), M. Iannella (M3), K. Kamlani (M3), and company to discuss diligence list	1.3
4/10/2023	Altman, Matthew	Potential Avoidance Actions/Litigation Support	Update diligence notes for M3 leadership	0.8
4/10/2023	Altman, Matthew	Potential Avoidance Actions/Litigation Support	Update call notes for M3 leadership	0.5
4/10/2023	Iannella, Monique	General Correspondence with Debtor & Debtors' Professionals	Attend Call with CGSH W. Foster (M3), M. Iannella (M3), K. Kamlani (M3), and Matt Altman (M3) and company to discuss diligence list	1.3
4/11/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Attend Meeting with M. Iannella (M3), M. Altman (M3) K. Kamlani (M3) to discuss diligence list and outstanding items	0.5
4/11/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Attend Meeting with M. Iannella (M3), M. Altman (M3) to discuss diligence list and outstanding items	0.5
4/11/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Update and review new diligence questions and create new data template to be discussed with debtors	0.6
4/11/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Participated in communication with J. Vanlare, M. Hatch and Cleary team regarding updates to diligence list	0.4
4/11/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Follow up with internal team on Finance/Risk diligence and data pull matrix.	0.7
4/11/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Review updated diligence list and data pull request to client.	0.5
4/11/2023	Altman, Matthew	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Iannella (M3) and W. Foster (M3) to discuss diligence list and outstanding items	0.5
4/11/2023	Altman, Matthew	Potential Avoidance Actions/Litigation Support	Create diligence list with data template	0.9
4/11/2023	Altman, Matthew	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Iannella (M3), K. Kamlani (M3) and W. Foster (M3) to discuss diligence list and outstanding items	0.5
4/11/2023	Iannella, Monique	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Iannella (M3), M. Altman (M3) K. Kamlani (M3) and W. Foster (M3) to discuss diligence list and outstanding items	0.5
4/11/2023	Iannella, Monique	General Correspondence with Debtor & Debtors' Professionals	Review and update diligence list with M. Altman and reviewing correspondence	0.5
4/11/2023	Iannella, Monique	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Iannella (M3), M. Altman (M3) and W. Foster (M3) to discuss diligence list and outstanding items	0.5

Case No: 23-10063

Case Name: Genesis Global Holdco, LLC et al.

M3 Advisory Partners, LP

Fee Application Period: April 1 2023 - April 30 2023

**Exhibit E - Time Detail by Task by Professional**

Date	Name	Task Category	Detail	Hours
4/12/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Participate in correspondence with CGSH team and debtors regarding updated diligence and data tracker	1.2
4/12/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Review of FTX filing referencing potential avoidance actions against Genesis.	0.2
4/13/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Iannella (M3), M. Altman (M3) K. Kamlani (M3) to outstanding items and go-forward plan for analysis	0.4
4/13/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Participate in call with Company, CGSH, and K.Kamlani, M. Altman, and M. Iannella (M3) on diligence list and data table	1.4
4/13/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Work through additional questions genesis and updates to data template	0.6
4/13/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Reviewed data pull provided by the Company in response to our diligence list.	0.6
4/13/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Participate in call with Company, CGSH, W. Foster, M. Altman, and M. Iannella (M3) on diligence list and data table	1.0
4/13/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Iannella (M3), M. Altman (M3) and W. Foster (M3) to review outstanding items and go-forward plan for analysis	0.3
4/13/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Provide guidance to the team on refining data request and additional areas of focus for follow up diligence.	0.4
4/13/2023	Altman, Matthew	General Correspondence with Debtor & Debtors' Professionals	Participate in call with Company, CGSH, and K.Kamlani (M3), W. Foster (M3), and M. Iannella (M3) on diligence list and data table	1.3
4/13/2023	Altman, Matthew	Potential Avoidance Actions/Litigation Support	Update diligence list and notes from meeting with company and CGSH	0.5
4/13/2023	Altman, Matthew	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Iannella (M3), K. Kamlani (M3) and W. Foster (M3) to discuss outstanding items and go-forward plan for analysis	0.4
4/13/2023	Iannella, Monique	General Correspondence with Debtor & Debtors' Professionals	Participate in call with Company, CGSH, and K. Kamlani, W. Foster, M. Altman, and M. Iannella (M3) on diligence list and data table	1.4
4/13/2023	Iannella, Monique	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Iannella (M3), M. Altman (M3) K. Kamlani (M3) and W. Foster (M3) to outstanding items and go-forward plan for analysis	0.4
4/13/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Updated diligence list and data list edits, additions and review	1.8
4/14/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Iannella (M3), M. Altman (M3) K. Kamlani (M3) to review outstanding items and go-forward plan for diligence requests	0.6
4/14/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Speak with C. Ribiero (CGSH) about additional work to be completed and additions to data template	0.3
4/14/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Work through additional diligence questions and update diligence request list and data template with team	0.7
4/14/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Iannella (M3), M. Altman (M3) and W. Foster (M3) to review outstanding items and go-forward plan for diligence requests	0.6
4/14/2023	Altman, Matthew	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Iannella (M3), K. Kamlani (M3) and W. Foster (M3) to review outstanding items and go-forward plan for diligence requests	0.6
4/14/2023	Altman, Matthew	Potential Avoidance Actions/Litigation Support	Update diligence lists and data request forms for company request	0.7
4/14/2023	Altman, Matthew	Potential Avoidance Actions/Litigation Support	Update diligence lists and data request forms	0.7
4/14/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Further updates to diligence list and data list edits, additions and review	1.4
4/14/2023	Iannella, Monique	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Iannella (M3), M. Altman (M3) K. Kamlani (M3) and W. Foster (M3) to review outstanding items and go-forward plan for diligence requests	0.6

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**Exhibit E - Time Detail by Task by Professional**

Date	Name	Task Category	Detail	Hours
4/17/2023	Foster, William	Potential Avoidance Actions/Litigation Support	create updated data template based on discussion with team and updated diligence request list	1.6
4/17/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Correspond with debtors regarding updated data request template	0.3
4/17/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Review correspondence to Client and associated data request.	0.5
4/18/2023	Schiffirin, Javier	Potential Avoidance Actions/Litigation Support	Participated in call with W. Foster (M3), M. Iannella (M3), J. VanLare (CGSH), C. Ribeiro (CGSH) and N. Getahun (Genesis)	1.0
4/18/2023	Altman, Matthew	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with Company, CGSH, M. Iannella (M3), K. Kamlani (M3), J. Schiffirin (M3), and W. Foster (M3) to review outstanding items and data template	1.1
4/18/2023	Altman, Matthew	General Correspondence with Debtor & Debtors' Professionals	Update notes from call with company, CGSH, and M3 for distribution	0.4
4/18/2023	Altman, Matthew	Potential Avoidance Actions/Litigation Support	Review diligence list and data request list	0.4
4/18/2023	Altman, Matthew	Potential Avoidance Actions/Litigation Support	Update diligence and data list	0.6
4/18/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with Company, CGSH, M. Iannella (M3), M. Altman (M3) K. Kamlani (M3), J. Schiffirin (M3) to review outstanding items and data template	1.1
4/18/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Update data template and request list based on conversations with Genesis	1.8
4/18/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Correspond with debtors about updated data template and data requests	0.3
4/18/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Provide comments to Will on revised data template and diligence questions.	0.3
4/18/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with Company, CGSH, M. Iannella (M3), M. Altman (M3), J. Schiffirin, and W. Foster (M3) to review outstanding items and data template	1.1
4/18/2023	Iannella, Monique	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with Company, CGSH, M. Iannella (M3), M. Altman (M3) K. Kamlani (M3), J. Schiffirin, and W. Foster (M3) to review outstanding items and data template	1.1
4/18/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Updating diligence list, general correspondence, review data template	0.9
4/19/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Review of interest expense invoices and reconciliation to data template	1.9
4/19/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Participate in communication with debtors regarding data pulls and due diligence requests made by M3 team	1.7
4/19/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Review diligence correspondence sent by the Company.	0.3
4/19/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Reviewed Sean Lynch's questions on a diligence request and provided guidance to Will F to respond.	0.3
4/20/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Work through transaction reconciliation analysis with Peter Lauser (m3) and provide comments	1.7
4/20/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Continued to work through transaction reconciliation analysis with Peter Lauser (m3) and provide comments	1.5
4/20/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Correspond with debtor team on additional data requests and feedback based on data requests completed to date	0.6
4/20/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Participate in conversation with Jane from Cleary and follow up communication to the M3 team on timing around a Work Plan.	0.3
4/20/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Analyze loan data sent by company	1.9
4/20/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Analyze loan data sent by company as per phase 1 work plan	1.7
4/20/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Reconcile loan data sent by company	2.6
4/21/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Review and provide comments on excel analysis of interest expense reconciliation	2.6



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**Exhibit E - Time Detail by Task by Professional**

Date	Name	Task Category	Detail	Hours
4/21/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Continued reconciliation of loan data sent by company	2.1
4/21/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Created summary of loan data sent by company	1.3
4/21/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Reconcile loan data sent by company for various analyses	1.2
4/22/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Provide further commentary and discussion on Genesis transactions	0.4
4/22/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Analyze loan data sent by company as per phase 1 work plan	1.5
4/23/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Review of genesis transactions files provided by company	0.6
4/23/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Created summary presentation of loan data sent by company	0.8
4/24/2023	Schiffrin, Javier	Potential Avoidance Actions/Litigation Support	Participated in call with K. Kamani (M3), W. Foster (M3) and M3 team to review workplan	0.3
4/24/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Iannella (M3), M. Altman (M3), K. Kamani (M3), J. Schiffrin (M3), to review work plan	0.5
4/24/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Iannella (M3), M. Altman (M3) to review work plan for CGSH	0.3
4/24/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Correspond with debtors' on additional data requests and filling out data templates	0.4
4/24/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Create summary work plan to be shared with CGSH outlining proposed scope of work	1.9
4/24/2023	Lauser, Peter	General Correspondence with Debtor & Debtors' Professionals	Draft correspondence with Cleary to provide working plan update	1.8
4/24/2023	Kamani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Iannella (M3), M. Altman (M3), J. Schiffrin (M3), and W. Foster (M3) to review work plan	0.5
4/24/2023	Kamani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Review of W. Foster's workplan outline and comments provided in advance of internal meeting.	0.9
4/24/2023	Altman, Matthew	General Correspondence with Debtor & Debtors' Professionals	Review work plan prior to internal call with M3 team	0.5
4/24/2023	Altman, Matthew	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Iannella (M3), K. Kamani (M3), J. Schiffrin (M3), and W. Foster (M3) to review work plan	0.5
4/24/2023	Altman, Matthew	Potential Avoidance Actions/Litigation Support	Create slide deck for CGSH on work plan	2.0
4/24/2023	Altman, Matthew	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Iannella (M3), and W. Foster (M3) to review work plan for CGSH	0.1
4/24/2023	Altman, Matthew	Potential Avoidance Actions/Litigation Support	Analyze and execute on updates for work plan for CGSH	1.2
4/24/2023	Altman, Matthew	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Iannella (M3) to work on slide deck for CGSH	1.0
4/24/2023	Iannella, Monique	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Iannella (M3), M. Altman (M3), K. Kamani (M3), J. Schiffrin (M3), and W. Foster (M3) to review work plan	0.5
4/24/2023	Iannella, Monique	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Iannella (M3), M. Altman (M3), and W. Foster (M3) to review work plan for CGSH	0.1
4/24/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Work on diligence and analysis deck	2.7
4/24/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Continued work on diligence and analysis deck	2.4

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**Exhibit E - Time Detail by Task by Professional**

Date	Name	Task Category	Detail	Hours
4/24/2023	Iannella, Monique	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Iannella (M3), M. Altman (M3) to work on slide deck for CGSH	1.0
4/25/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Meeting with M. Altman (M3), M. Iannella (M3), P. Lauser (M3) to work on intercompany reconciliation	3.0
4/25/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Participate in correspondence with M3 team and genesis team about additional data requests and update to work plan	1.4
4/25/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Analyze various metrics for Genesis portfolio and create summary presentation	1.9
4/25/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Meeting with W. Foster (M3), M. Altman (M3), and M. Iannella (M3) to strategize phase 1 work plan	3.0
4/25/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Review and comment on Initial Work Plan sent to Cleary.	0.7
4/25/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Review of correspondence sent by Conor (Genesis) and direction provided to Will F (M3).	0.4
4/25/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Participated in a call with Christian (Cleary) regarding inquiry from UCC advisor.	0.1
4/25/2023	Altman, Matthew	Intercompany Claims	Participate in meeting with W. Foster (M3), M. Iannella (M3), and P. Lauser (M3) to work on intercompany recon	3.0
4/25/2023	Iannella, Monique	Intercompany Claims	Attend meeting with W. Foster (M3), M. Altman (M3), P. Lauser (M3) to work on intercompany reconciliation	3.0
4/25/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Review transaction data and work on work plan for CGSH	2.9
4/26/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Created reconciliation of loan transactions	1.4
4/26/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Continued to create reconciliation of loan transactions	1.9
4/26/2023	Lauser, Peter	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Iannella (M3), M. Altman (M3) K. Kamlani (M3), W. Foster (M3) to review outstanding items and discuss stage one progress	0.6
4/26/2023	Lauser, Peter	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Iannella (M3), M. Altman (M3) W. Foster (M3) to review outstanding items and discuss stage one progress	2.9
4/26/2023	Lauser, Peter	General Correspondence with Debtor & Debtors' Professionals	Finalize diligence list for Cleary	0.4
4/26/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Iannella (M3), M. Altman (M3) K. Kamlani (M3), and P. Lauser (M3) to review outstanding items and discuss stage one progress	0.6
4/26/2023	Foster, William	General Correspondence with Other Professionals	Participate in call with J. Hill (BRG) and E. Hengel (BRG) to discuss claims and work plan	0.4
4/26/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Attend Meeting with M. Iannella (M3), M. Altman (M3) and P. Lauser (M3) to review outstanding items and discuss stage one progress	2.9
4/26/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Review of detailed question list and work plan in conjunction with team	1.6
4/26/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Review raw data file provided by Genesis.	0.5
4/26/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Iannella (M3), M. Altman (M3), W. Foster (M3), and P. Lauser (M3) to review outstanding items and discuss stage one progress	0.6
4/26/2023	Kamlani, Kunal	General Correspondence with Other Professionals	Participated in a call with Evan H and Jim H from BRG. Provided an update post the call to internal team.	0.5
4/26/2023	Altman, Matthew	Intercompany Claims	Update diligence list and plan for phases for company	1.7
4/26/2023	Altman, Matthew	General Correspondence with Debtor & Debtors' Professionals	Update diligence list and plan for phases for company	0.6
4/26/2023	Altman, Matthew	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Iannella (M3), K. Kamlani (M3), W. Foster (M3), and P. Lauser (M3) to review outstanding items and discuss stage one progress	2.9

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Date	Name	Task Category	Detail	Hours
4/26/2023	Altman, Matthew	Intercompany Claims	Attend Meeting with M. Iannella (M3), W. Foster (M3), and P. Lauser (M3) to review outstanding items and discuss stage one progress	1.0
4/26/2023	Iannella, Monique	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Altman (M3) K. Kamlani (M3), W. Foster (M3), and P. Lauser (M3) to review outstanding items and discuss stage one progress	0.6
4/26/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Work on claim diligence and analysis	2.9
4/26/2023	Iannella, Monique	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Altman (M3) W. Foster (M3), and P. Lauser (M3) to review outstanding items and discuss stage one progress	2.9
4/27/2023	Foster, William	Potential Avoidance Actions/Litigation Support	further review of question list and plan of next steps with team	0.6
4/27/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Analysis of claim diligence and analysis	0.5